



## Revenue and Transportation Interim Committee

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### 63rd Montana Legislature

#### SENATE MEMBERS

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#### COMMITTEE STAFF

MEGAN MOORE, Lead Staff  
JARET COLES, Staff Attorney  
FONG HOM, Secretary

## TENTATIVE AGENDA

### November 20, 2014

### Room 137, State Capitol

Thursday, November 20, 2014

*Agenda times are approximate. Public comment follows each agenda item.*

- 8:00 1. Call to order -- roll call -- Sen. Christine Kaufmann, Committee chair
- 8:05 2. Committee requested bill drafts -- Megan Moore, committee staff
- a. penalty and interest bill draft
    - i. public comment
    - ii. committee action on draft language (bill has been requested)
  - b. bill draft to repeal property tax abatements for gray water systems
    - i. public comment
    - ii. committee action on whether to request draft as committee bill
- 9:00 3. Summary of September Montana economic outlook presentations and updated IHS data -- Stephanie Morrison, Legislative Fiscal Division
- 9:30 4. Introduction to revenue estimates
- a. Significance of revenue estimates to budget process -- Amy Carlson, Legislative Fiscal Analyst and Dan Villa, Director, Office of Budget and Program Planning
  - b. Overview of significant assumptions -- Stephanie Morrison and Staff, Legislative Fiscal Division, and Ryan Evans and Staff, Office of Budget and Program Planning
  - c. Comparison of LFD and OBPP revenue estimates -- LFD and OBPP
- 11:30 5. Lunch
- 12:30 6. Motion to request revenue estimate and adopt LFD general fund and nongeneral fund assumptions and corresponding estimates (motion may be amended as each revenue source or group of revenue sources is considered) -- Committee action

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- a. Discussion of recommendations related to general fund -- LFD and OBPP
    - i. committee discussion
    - ii. amendments to motion -- Committee action
  - b. Discussion of recommendations related to nongeneral fund revenue sources -- LFD and OBPP
    - i. committee discussion
    - ii. amendments to motion -- Committee action
  - c. Motion to adopt preliminary ending general fund balance -- Committee action
  - d. Final adoption of assumptions and corresponding revenue estimates that will appear in HJR 2 -- Committee action
- 2:00 7. Break
- 2:10 8. Administrative Rule Review -- Jaret Coles, staff attorney
- 2:40 9. Reappraisal data for policy purposes -- Mike Kadas, Director, Department of Revenue
- 3:40 10. Property Tax Relief audit
  - a. presentation of audit -- Will Soller, Legislative Audit Division
  - b. Department of Revenue comments -- Director Mike Kadas
- 4:15 11. Update on elderly homeowner and renter income tax credit -- Director Mike Kadas
- 4:25 12. SJR 23 Taxpayer appeal study: Industrial property appeals bill draft -- Megan Moore
  - a. public comment
  - b. committee action on draft language (draft has already been requested)
- 4:45 13. Draft final report -- Megan Moore
  - a. public comment
  - b. committee action to adopt report
- 5:00 14. Public comment on any other topic within the committee's jurisdiction
- Adjourn